

Leaving a gift in a will



Many people consider making a charitable donation when drawing up their will. This could be a gift of a specific amount to a particular charity or setting up something more long-term that enables the person leaving the gift to specify how, where and on what their donation should be spent.

Giving through Community Foundation Wales in your will, whether as a living legacy or after you have passed away, ensures that the money you give goes directly to the communities of Wales.

We can work with you to come up with a plan for leaving a gift in your will that suits your aims. This could be setting up a donor-advised fund for a specific purpose in a geographical area of your choosing or, should you wish to give more generally, leaving an outright gift which supports community projects across Wales.



There are a couple of ways in which you can leave a gift in your will:

Endowment fund

An endowment fund that you can specify how, where and on what you would like your gift to be spent. As it is an endowment fund, the initial gift is invested, ensuring that the gift you leave keeps giving and benefitting people and communities long after you have passed away.

Immediate impact fund

A donation that you can specify how, where and on what you would like your gift to be spent and we will administer the grants in accordance with your wishes until the money runs out.

We can help you decide which of these options is right for you and support you to achieve your legacy wishes.



For more information contact Katy Hales, Manager, Donor Advised Giving by emailing katy@communityfoundationwales.org.uk or calling 02920 379580