

WHY CHOOSE A COMMUNITY FOUNDATION WALES FUND?

Our funds offer the benefits of structured philanthropy, without the responsibility of establishing and managing your own charitable trust.

	Our funds ✓	Charitable Trust
Set-up	Quick and straightforward to establish	Establishing and registering can take longer and may involve legal costs
Governance	We manage governance and regulatory responsibilities	Trustees are responsible for governance and legal compliance
Administration	We take care of fund administration, reporting and accounts	Trustees are responsible for ongoing administration and reporting
Grant-making	Our expert team manages due diligence and grant-making	Trustees oversee grant-making and assess applications themselves
Local knowledge	Deep understanding of Welsh communities helps maximise your impact	Trustees identify and research organisations independently
Flexibility	Choose how involved you'd like to be in funding decisions	Trustees retain responsibility for managing the trust
Investment	Funds are invested ethically through our experienced investment managers	Trustees are responsible for appointing and overseeing investment managers
Privacy	Funds can be named publicly or remain anonymous	Trustee information is generally publicly available through charity records

Finding the right approach

Both our funds and a charitable trust can be effective ways to support the causes and communities you care about. The right option depends on your ambitions, how involved you'd like to be and the level of responsibility you'd like to take on. We're here to help you explore the differences and decide which approach is right for you.